

201 Stadium Drive Houma, LA 70360 (985) 876-7400 / www.tpsd.org

...Every Student, Every Day

MICHAEL T. LAGARDE District 1	NEW VENDOR/VENDOR UPDATE APPLICATION FORM			
GREGORY HARDING District 2	Please submit this form with a copy of your W-9 and certificate of liability insurance via mail or email (allidugas@tpsd.org). See attached requirements.			
MATTHEW J. FORD District 3	COMPANY NAME:			
DEBI BENOIT District 4				
STACY V. SOLET District 5				
CLYDE F. HAMNER District 6	REMIT TO ADDRESS:			
ROGER DALE DEHART District 7				
MAYBELLE N. TRAHAN, Ed.D. District 8	<del></del>			
DANE VOISIN District 9	MAILING ADDRESS:			
	PHONE NUMBER:			
	FAX NUMBER:			
	EMAIL ADDRESS: (For Purchase Orders)			
	HOW WOULD YOU LIKE TO RECEIVE PURCHASE ORDERS?			
	MAIL EMAIL			
	SICN AND DATE:			



# Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.					
ge 2.	2 Business name/disregarded entity name, if different from above					
Print or type See Specific Instructions on page	3 Check appropriate box for federal tax classification; check only <b>one</b> of the following seven boxes:  Individual/sole proprietor or Corporation S Corporation Partnership single-member LLC  Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership)	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any)				
	Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate bost the tax classification of the single-member owner.	Exemption from FATCA reporting code (if any)				
F ≓	Other (see instructions) ▶	(Applies to accounts maintained outside the U.S.)				
See Specific	5 Address (number, street, and apt. or suite no.)	Requester's name	ster's name and address (optional)			
	6 City, state, and ZIP code					
7.9	7 List account number(s) here (optional)					
Par	Taxpayer Identification Number (TIN)					
Enter	our TIN in the appropriate box. The TIN provided must match the name given on line 1 to	avoid Social se	curity number			
backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>						
TIN or	page 3.	or				
<b>Note.</b> If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.		ge 4 for Employer	- Identification number			
Par	II Certification					
Under	penalties of perjury, I certify that:					
1. The	number shown on this form is my correct taxpayer identification number (or I am waiting f	or a number to be is	sued to me); and			
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and						
3. I ar	a U.S. citizen or other U.S. person (defined below); and					
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.						
Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.						
Sign Here	Signature of U.S. person ►	Date ►				

#### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at <a href="https://www.irs.gov/fw9">www.irs.gov/fw9</a>.

#### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.

## **VENDOR INSURANCE REQUIREMENTS**

As defined and/or required in this document, any vendor entering into contract with the Terrebonne Parish School Board before commencing any work to be conducted under said contract shall procure workers' compensation and employer's liability insurance. It shall be the further responsibility of the Vendor to require that all sub-vendors have in full force and effect, a policy of workers' compensation and employer's liability insurance before proceeding with any of the work required under the contract. The Vendor shall procure and maintain, during the life of the contract, such public liability and property damage insurance including the operation of motor vehicles, with limits as hereinafter provided, which will cover the Vendor's and Terrebonne Parish School Board's legal liability arising out of the work performed by the Vendor and any sub-vendor and by anyone directly or indirectly employed by either party for claims for damages for personal injury, including accidental death, as well as claims for property damages which may arise from operations under this contract.

Vendors who are classified as sales and/or service will have their insurance requirements administered on a risk and/or exposure basis to the Terrebonne Parish School Board. For example, vendor(s) such as mail order companies that do not work or drive vehicles on Terrebonne Parish School Board properties, would not be required to have workers' compensation or automobile liability insurance as specified herein but would be required to meet the comprehensive general liability requirement.

Vendors who are classified as having errors and omissions exposures will be required to satisfy this exposure by securing adequate coverage specifically addressing the professional areas subject to a minimum liability of \$1,000,000.00.

## INSURANCE REQUIREMENTS FOR VENDORS, SERVICE CONTRACTORS, OR PROFESSIONAL SERVICES

The required insurance shall be approved by the Terrebonne Parish School Board before any site work may commence.

#### I. Workers Compensation

- A. Limit of Liability
  - 1. Coverage A Statutory requirements
  - 2. Coverage B \$ 500,000 Employer's liability
- B. Endorsements
  - 1. USL&H (if any)
  - 2. Waiver of Subrogation in favor of the Terrebonne Parish School Board
  - 3. 30 day notice of cancellation

#### II. Comprehensive General Liability

- A. Limits of Liability
  - 1. Premises / Operations
    - \$ 1,000,000 per occurrence (BI & PD)
  - 2. Products / Completed Operations
    - \$ 1,000,000 per Occurrence (BI & PD)
  - 3. General Policy Aggregate (if applicable)
    - \$ 2,000,000
  - 4. Personal Injury
    - \$ 1,000,000 per occurrence
- B. Endorsements
  - 1. Explosion, collapse and underground (if applicable)
  - 2. Contractual
  - 3. Independent contractors
  - 4. Medical payments
  - 5. Broad from CGL Endorsement
  - 6. Terrebonne Parish School Board named as "Additional Insured"
  - 7. Waiver of Subrogation in favor or the Terrebonne Parish School Board
  - Pollution exclusion removed for "Sudden & Accidental" (Fuel, oil, lube, and chemical vendors)
  - 9. 30 day Notice of Cancellation

#### III. Automobile Liability

- A. Limit of Liability
  - 1. Combined single limit \$1,000,000 each accident
- B. Endorsements
  - 1. Hired automobile liability
  - 2. Non-ownership liability
  - 3. Terrebonne Parish School Board named as "Additional Insured"
  - 4. Waiver of Subrogation in favor of the Terrebonne Parish School Board
  - 5. 30 day notice of cancellation

#### IV. Other Requirements

- A. Suitable coverage may be required if special conditions or exposure exist. (i.e., Marine coverage, Property exposures)
- B. Current insurance certificate shall be on file with the Terrebonne Parish School Board and accepted by the Risk Manager.
- C. All policies are required to be on occurrence form basis, except those generally written <u>ONLY</u> on claims-made forms. (i.e., Professional, Errors & Omissions, etc).



### Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

IIIICIII	ai nevei	ide 34 vice				
	Nam	e (as shown on your income tax return)				
ge 2.	1	ness name/disregarded entity name, if different from above				
ρa	Chec	ck appropriate box for federal tax				
s on	class	sification (required): Individual/sole proprietor C Corporation S Corporation	Partnership Trust/es	tate		
Print or type See Specific Instructions on page	☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶					
Pri	✓	✓ Other (see instructions) ►				
pecific	Addı	ress (number, street, and apt. or suite no.)	Requester's name and address	(optional)		
See S	City,	state, and ZIP code				
	List	account number(s) here (optional)				
Pa	rt I	Taxpayer Identification Number (TIN)				
Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> on page 3.  Note If the account is in more than one name, see the chart on page 4 for guidelines on whose						
Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.						
Pai	rt II	Certification				
Unde	er pena	alties of perjury, I certify that:				
		nber shown on this form is my correct taxpayer identification number (or I am waiting for		**		
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and						
3. I am a U.S. citizen or other U.S. person (defined below).						
Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4.						
Sign		Signature of U.S. person ► Di	ate ▶			

#### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

#### **Purpose of Form**

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
  - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

**Note.** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

DATE (MM/DD/YYYY) CERTIFICATE OF LIABILITY INSURANCE 06/18/2012 THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT NAME: PRODUCER PHONE (A/C, No, Ext): E-MAIL ADDRESS: FAX (A/C, No): INSURER(S) AFFORDING COVERAGE NAIC # INSURER A ABC Insurance Company INSURED INSURER B: XYZ Insurance Company INSURER C : Louisiana Workers' Compensation Corp INSURER D : INSURER E : INSURER F: COVERAGES CERTIFICATE NUMBER: REVISION NUMBER: THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. POLICY EFF POLICY EXP TYPE OF INSURANCE LIMITS GENERAL LIABILITY EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurre 1.000.000 X X XYZ12345 9/1/2011 9/1/2012 100,000 X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR 5,000 MED EXP (Any one person) 1,000,000 PERSONAL & ADV INJURY 2,000,000 GENERAL AGGREGATE GEN'L AGGREGATE LIMIT APPLIES PER: PRODUCTS - COMPIOP AGG \$ 2,000,000 X POLICY PRO-COMBINED SINGLE LIMIT (Ea accident) AUTOMOBILE LIABILITY 1,000,000 9/1/2011 9/1/2012 BODILY INJURY (Per person) В X X XYZ12345 SCHEDULED AUTOS NON-OWNED AUTOS ALL OWNED BODILY INJURY (Per accident PROPERTY DAMAGE (Per accident) HIRED AUTOS 5 UMBRELLALIAB OCCUR EACH OCCURRENCE EXCESS LIAB CLAIMS-MADE AGGREGATE DED RETENTION \$ DED | RETENTION \$
WORKERS COMPENSATION
AND EMPLOYERS' LIABILITY
ANY PROPRIETOR/PARTNER/EXECUTIVE
OFFICERMEMBER EXCLUGED?
(Mandatory in NH) X WC STATU-C 1/1/2012 1/1/2013 1,000,000 XYZ12345 N/A E.L. EACH ACCIDENT 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ If yes, describe under DESCRIPTION OF OPERATIONS below E.L. DISEASE - POLICY LIMIT \$ 1,000,000 DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach Additional Remarks Schedule, if more space is required) Terrebonne Parish School District is listed as a Certificate Holder as an additional insured in regards to General Liability and Auto related to operations of the Named Insured. In addition, as a Certificate Holder Terrebonne Parish School District is favored with a Waivor of Subrogation in regards to General Liability and Workers Compensation as required by written contract. CANCELLATION

Terrebonne Parish School District Attn: Purchasing Department P O Box 5097 Houma, LA 70361 SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS within 30 days

AUTHORIZED REPRESENTATIVE

